

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

15/10/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,753.49	0.6	18.4	23.1	21.0	3.6	2.9	1.74%
MSCI Emerging Markets Index	1,160.06	0.0	13.3	16.1	15.2	1.9	1.7	2.47%
MSCI FM FRONTIER MARKETS	538.63	(0.3)	6.2	12.1	12.8	1.0	1.7	4.30%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.16	0.1	1.2	10.1	14.1	1.6	1.7	4.35%
Muscat Stock Exchange MSX 30 Index	4,802.43	(0.0)	6.4	12.4	12.2	0.9	0.8	5.24%
Tadawul All Share Index	12,009.25	0.4	0.3	19.9	22.3	2.4	2.3	3.69%
Dubai Financial Market General Index	4,469.57	0.3	10.1	8.6	11.3	1.4	1.1	5.41%
FTSE ADX GENERAL INDEX	9,282.85	(0.2)	(3.1)	16.9	21.3	2.6	2.3	2.09%
Qatar Exchange Index	10,642.47	1.6	(1.7)	11.6	14.4	1.3	1.5	4.02%
Bahrain Bourse All Share Index	2,000.44	0.3	1.5	7.8	11.2	0.7	0.9	3.64%
Boursa Kuwait All Share Price Return Ir	7,101.90	0.9	4.2	18.6	20.4	1.7	1.5	3.33%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	613.72	0.0	16.0	17.9	17.1	2.0	1.7	2.42%
MSCI AC Asia Ex. Japan Index	756.85	(0.0)	18.0	17.5	16.8	1.9	1.7	0.00%
Nikkei 225	39,910.55	0.8	19.3	23.8	25.6	2.1	1.9	1.68%
S&P/ASX 200	8,318.37	0.8	9.6	21.3	19.2	2.4	2.2	3.51%
Hang Seng Index	20,318.79	(3.7)	19.2	11.3	11.0	1.2	1.1	3.93%
NSE Nifty 50 Index	25,057.35	(0.3)	15.3	24.6	24.8	4.1	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.91	0.6	9.5	15.8	16.4	2.1	1.9	3.22%
MSCI Emerging Markets Europe Index	120.59	(0.8)	2.8	7.1	7.2	1.1	1.0	4.50%
FTSE 100 Index	8,249.58	(0.5)	6.7	14.6	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	19,553.15	0.2	16.7	16.2	15.6	1.7	1.6	2.82%
CAC 40	7,535.86	(0.9)	(0.1)	14.0	16.5	1.9	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,795.41	0.7	22.1	26.6	23.3	4.9	4.1	1.32%
S&P 500 INDEX	5,859.85	0.8	22.9	26.7	23.2	5.2	4.2	1.27%
Dow Jones Industrial Average	43,065.22	0.5	14.3	23.4	20.6	5.4	4.6	1.73%
NASDAQ Composite Index	18,502.69	0.9	23.3	40.9	38.4	7.0	5.8	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	550.40	-1.7	2.8	-33%	141%
Gold Spot \$/Oz	2,650.37	0.1	28.5	-1%	152%
BRENT CRUDE FUTR Dec24	74.35	-4.0	-0.9	-15%	62%
Generic 1st'OQA' Future	73.86	-4.2	-3.2	-41%	300%
LME COPPER 3MO (\$)	9,659.50	-1.3	12.9	-11%	123%
SILVER SPOT \$/OZ	31.14	-0.2	30.9	-3%	160%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,802.43							
Change	-0.29	-0.01%						
Previous Close	4,802.72		Financial Sector	7,932.63	7,953.35	-0.26%	2.67%	7.30%
Open	4,802.72		Industry Sector	5,690.43	5,620.24	1.25%	0.07%	3.93%
Day's High	4,809.20		Services Sector	1,836.17	1,829.09	0.39%	0.26%	17.29%
Day's Low	4,800.95		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.39%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.357	9.85%	ASAFFA FOODS	0.375	-3.85%	OMAN CABLES INDL	2.635	0.20
ALJAZEERA SERVICES	0.195	2.09%	MUSANDAM POWER	0.260	-1.89%	VOLTAMP ENERGY	0.357	0.32
TAAGEER FINANCE	0.108	1.89%	OMAN EMIRATES HO.	0.072	-1.37%	BANK NIZWA SUKU	0.100	0.52
BANK MUSCAT	0.255	1.59%	AL ANWAR CERAMIC	0.158	-1.25%	OMAN ARAB BANK	0.148	0.97
GULF INTERNATIONAL CHEMICALS	0.072	1.41%	OMINVEST	0.345	-1.15%	OOREDOO	0.275	1.38

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,009.25		Tadawul Banks	11,537.62	11,469.06	0.60%	0.04%	-1.24%
Change	49.58	0.41%	Tadawul Energy	5,145.78	5,161.81	-0.31%	0.27%	0.05%
Previous Close	11,959.67		Tadawul Utilities	14,747.87	14,829.53	-0.55%	-7.16%	-10.09%
Open	11,974.26		Tadawul Telecom	8,182.32	8,098.72	1.03%	2.53%	-0.30%
Day's High	12,014.00		Tadawul Insurance	10,226.60	10,064.27	1.61%	2.20%	-2.86%
Day's Low	11,935.57		Tadawul Retailing	8,082.80	8,026.51	0.70%	1.75%	-0.38%
YTD Change	0.35%		Tadawul Food & Beverages	6,143.38	6,109.54	0.55%	2.88%	1.78%
Volume Mn	432,712.48		Tadawul Media	35,175.65	34,641.21	1.54%	0.97%	3.29%
Value Traded Mn	6,706.80		Tadawul Materials	5,811.53	5,789.22	0.39%	0.63%	-1.95%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	13,636.12	13,400.10	1.76%	2.98%	2.86%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	3.67	14.33%	AL-BAHA DEVELOPMENT & INVEST	0.32	-8.57%	TOURISM ENTERPRIS	1.05	57220.73
CHUBB ARABIA COOPERATIVE INS	45.45	9.25%	MOBI INDUSTRY CO	12.24	-5.70%	ANAAM INTERNATIO	1.38	54459.05
FAWAZ ABDULAZIZ ALHOKAIR & C	13.8	6.98%	ENMA AL-RAWABI COMPANY	19.02	-4.42%	AL-BAHA DEVELOPMI	0.32	20669.79
SAUDI FISHERIES	27.95	6.48%	MATAAM BAYT ALSHATIRA LILWAJ	18.22	-3.19%	BATIC INVESTMENTS	3.94	16816.37
WALAA COOPERATIVE INSURANCE	23.1	6.45%	ETIHAD ATHEEB TELECOMMUNICAT	105.00	-2.05%	SAUDI ARABIAN OIL C	27.10	12772.96

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,469.57							
Change	14.55	0.33%						
Previous Close	4,455.02		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,455.02		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,474.51		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,448.85		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.10		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	74,071.74		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	200.84		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.507	2.84%	EMIRATES INVESTMENT BANK	114	-7.39%	DRAKE & SCULL INTEI	0.35	21,383.83
ARAMEX PJSC	2.23	1.83%	TAKAFUL EMARAT INSURANCE	0.49	-6.67%	DUBAI ELECTRICITY &	2.51	13,511.59
EMAAR PROPERTIES PJSC	8.52	1.79%	AL RAMZ CORPORATION INVESTME	1.46	-2.67%	EMAAR PROPERTIES I	8.52	13,417.82
GULF NAVIGATION HOLDING PJSC	5.98	1.36%	AMLAK FINANCE	0.717	-2.05%	DUBAI ISLAMIC BANK	6.15	6,886.32
DRAKE & SCULL INTERNATIONAL	0.348	0.87%	ISLAMIC ARAB INSURANCE COM	0.361	-1.90%	DEYAAR DEVELOPME	0.66	5,956.89

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,282.85							
Change	-20.16	-0.22%						
Previous Close	9,303.01		Financial	16,382.90	16,436.42	-0.33%	0.14%	-1.26%
Open	9,303.01		Telecommunication	4,332.37	4,391.31	-1.34%	-1.45%	-5.13%
Day's High	9,316.33		Consumer Services	15,484.01	15,893.99	-2.58%	-1.86%	-3.81%
Day's Low	9,262.64		Basic Material	4,763.19	4,789.24	-0.54%	-0.68%	0.34%
YTD Change	-3.08%		Industrials	2,654.35	2,651.30	0.12%	1.38%	0.23%
			Utilities	11,799.84	11,879.30	-0.67%	0.00%	-7.19%
Volume Mn	291,375.87		Energy	2,134.21	2,134.55	-0.02%	1.01%	1.71%
Value Traded Mn	1,101.02		Health Care	2,477.66	2,431.44	1.90%	2.47%	-3.86%
Traded / Listed Stocks	73	84	Real Estate	11,075.46	10,847.95	2.10%	1.93%	0.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF PHARMACEUTICAL IND PSC	1	14.94%	ESG EMIRATES STALLIONS GROU	7.3	-4.95%	MULTIPLY GROUP	2.27	20326.15
ALDAR PROPERTIES PJSC	7.52	2.45%	AL SEER MARINE SUPPLIES & EQ	3.58	-3.24%	ALDAR PROPERTIES P	7.52	12105.55
HAYAH INSURANCE CO PJSC	1.29	2.38%	GHITHA HOLDING PJSC	24.64	-3.14%	ESHRAQ INVESTMEN'	0.28	12033.32
NATIONAL BANK OF UMM AL QAIW	2.25	2.27%	FUJAIRAH CEMENT INDUSTRIES	0.259	-3.00%	FERTIGLOBE PLC	2.72	11668.81
RAS AL KHAIMAH CERAMICS	2.45	1.24%	FINANCE HOUSE	2.14	-2.73%	GULF PHARMACEUTI	1.00	10839.00

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,642.47							
Change	164.66	1.57%						
Previous Close	10477.81		Total Return	24,270.41	23,894.91	1.57%	1.27%	0.27%
Open	10477.81		Rayan Islamic	4,898.00	4,835.62	1.29%	1.19%	-0.85%
Day's High	10642.61		All Share	3,806.63	3,750.26	1.50%	1.34%	0.56%
Day's Low	10471.77		Banks & Finance	4,743.70	4,660.19	1.79%	1.48%	1.03%
YTD Change	-0.01737297		Industrials	4,271.14	4,228.73	1.00%	0.46%	0.46%
Volume Mn	224.836		Transportation	5,410.14	5,318.31	1.73%	1.61%	0.88%
Value Traded Mn	713.4671		Real Estate	1,612.79	1,596.79	1.00%	2.30%	-0.71%
Traded / Listed Stocks	20	51	Insurance	2,446.11	2,422.06	0.99%	2.72%	0.71%
			Telecommunications	1,807.62	1,766.02	2.36%	2.92%	-1.24%
			Consumer Goods	7,756.21	7,715.12	0.53%	0.40%	-1.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
OOREDOO QPSC	11.65	3.19%	VODAFONE QATAR	1.82	-0.44%	QATAR GERMAN CO I	1.57	22201.85
QATAR GERMAN CO FOR MEDICAL	1.57	2.48%	DLALA HOLDING	1.23	-0.16%	MASRAF AL RAYAN	2.43	21675.43
DOHA INSURANCE CO	2.56	2.40%	QATAR NATIONAL CEMENT CO	3.69	-0.11%	EZDAN HOLDING GRC	1.02	19952.26
MASRAF AL RAYAN	2.43	2.36%	AL MEERA CONSUMER GOODS CO	14.43	-0.07%	QATAR ALUMINIUM A	1.29	15621.86
QATAR GAS TRANSPORT(NAKILAT)	4.42	2.32%	-	-	-	ALIJARAH HOLDING C	0.83	12197.38

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,000.44							
Change	5.54	0.28%						
Previous Close	1,994.90		MSCI Bahrain	160.38	160.50	-0.07%	-0.36%	-1.07%
Open	1,994.90		MSCI Bahrain Domestic Islamic	62.88	62.88	0.00%	-0.27%	-0.97%
Day's High	2000.540		MSCI Bahrain Net TR USD	437.90	439.49	-0.36%	-0.36%	-1.07%
Day's Low	1994.900							
YTD Change	1.47%							
Volume Mn	2,927.58							
Value Traded Mn	2.487							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.49	0.82%	BBK BSC	0.49	-0.20%	NATIONAL BANK OF B	0.49	126.05
ALUMINIUM BAHRAIN BSC	1.26	0.80%	-	-	-	BBK BSC	0.49	25.48
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.26	13.47
-	-	-	-	-	-	BAHRAIN COMMERC	0.31	4.33
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.11	3.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,101.90							
Change	60.88	0.86%	Industrials	746.23	729.63	2.28%	2.85%	-17.81%
Previous Close	7,041.02		Banks	1,730.18	1,718.97	0.65%	-1.31%	5.02%
Open	7,047.83		Consumer Service	1,012.39	1,009.31	0.31%	0.85%	53.72%
			Technology	1,120.35	1,142.17	-1.91%	-22.61%	93.71%
Day's High	7,102.28		Real Estate	1,404.99	1,381.97	1.67%	2.14%	15.84%
Day's Low	7,047.83		Financial Services	1,424.63	1,411.42	0.94%	0.99%	17.52%
YTD Change	4.17%		Telecom	1,005.98	1,008.42	-0.24%	-2.15%	-8.97%
			Health Care	470.69	470.69	0.00%	0.00%	-2.38%
Volume Mn	0.48		Insurance	1,997.98	1,996.04	0.10%	-4.11%	-12.86%
Value Traded Mn	83.71		Basic Materials	815.46	808.46	0.87%	1.01%	9.32%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OULA FUEL MARKETING CO	204.00	41.67%	WARBA CAPITAL HOLDING CO	146.00	-7.01%	MANAZEL HOLDING	46.40	52438.93
SOOR FUEL MARKETING CO KSC	195.00	41.30%	KUWAIT NATIONAL CINEMA CO	1206.00	-6.66%	AGILITY	252.00	41848.15
AGILITY	252.00	11.50%	KUWAIT & GULF LINK TRANSPORT	47.30	-4.83%	KUWAIT BUSINESS TC	126.00	40562.25
KUWAIT & MIDDLE EAST FIN INV	106.00	10.76%	SHUAIBA INDUSTRIAL CO	181.00	-3.72%	UNITED REAL ESTATE	110.00	26342.72
AL TAMDEEN INVESTMENT CO	884.00	9.95%	FUTURE KID ENTERTAINMENT AND	116.00	-3.33%	NATIONAL REAL ESTA	80.20	23146.14

Source: FSC